



## ACAO Board of Directors Meeting MINUTES

January 7, 2026 1:30 pm – 2:30 pm

<https://us02web.zoom.us/j/3019778268>

### Board Attendance List:

Name	Attended	Name	Attended
Michael Carr	No	Amy Rell	Yes
John McCarthy (non-voting)	Yes	Raul Rodriguez	No
Krissy Greenleaf (non-voting)	Yes	Patricia Salkin	Maybe
Gerald Griffin	Yes	Audra Spicer	Yes
Ying Iverson	No	Gregor Thuswaldner	Yes
Iris Lafferty	Yes	Matheus Torsani	No
Sophia Maggelakis	Yes	Maria Woodside-Oriakhi	No
Robyn Parker	No		
Michelle Piskulich	No		

- Welcome & Announcements – M. Carr
  - Transitions
    - Maria Woodside-Oriakhi *Vote moved to February*
- [October Board Minutes](#) *Vote moved to February*
- [November Board Minutes](#) *Vote moved to February*
- [December Board Minutes](#) *Vote moved to February*
- Financial Reports - K. Greenleaf
  - [September Financials](#) *Vote moved to February*
  - [October Financials](#) *Vote moved to February*
  - [November Financials](#) *Vote moved to February*
- State of the Association – K. Greenleaf
  - Committees Updates
    - Partnership
      - *Met with Collegis in December. Following up now that registration is open for the upcoming event in DC.*
    - Membership & Communications
      - *December meeting was pushed to January*
    - Professional Development

- *Focusing on upcoming DC event on 2/25 in DC and January Town Hall (1/26 at 4pm ET)*
  - *CAO Institute development will be focus after DC event*
- Strategic Plan status updates
- 2026 Annual Meeting
  - Who is attending in person?
    - Michael Carr
    - Robyn Parker
    - Patty Salkin
    - Ying Iverson
    - Sophia Maggelakis
    - *KG to follow-up on Zoom options for those who cannot attend*
- 2026 Budgeting
  - *Those on the call supported conservatively using reserves for new initiatives*
  - *Gerald suggested offering discounted rates to address budget cuts*
- Membership: 69